

## **STOCK TRANSFER PROCESS**

The United Pentecostal Foundation maintains an Edward Jones account to facilitate security transfers from individuals and churches.

### **How It Works:**

When you transfer stock to the Foundation, the process follows these steps:

1. Your stock is transferred into the Foundation's Edward Jones account and sold.
2. Your charitable donation amount is calculated based on the stock's midday price on the sell date.
3. The Foundation distributes the proceeds to your designated ministry or church.
4. You will receive your charitable donation receipt directly from the Foundation, not from the church.

### **Transfer Information:**

*Foundation Details:* United Pentecostal Foundation (E.I.N. 06-1711419) 36 Research Park Court Weldon Spring, MO 63304 636-229-7900

*Brokerage Account Details:* Edward Jones Account Holder: United Pentecostal Foundation  
Account Number: 187-10246-1-6

*Edward Jones Location:* 201 Progress Parkway Maryland Heights, MO 63043-3042

*Foundation Financial Advisor:* Cindy Parsons 314-821-0788